



Account Comparison

Feature	Individual Investment	Joint Investment	Traditional IRA	Roth IRA	New Checking Account
Minimum to Open	\$500	\$500	\$100	\$100	\$25
Monthly Fee	\$0 with \$10,000 balance	\$0 with \$10,000 balance	\$0	\$0	\$0 with direct deposit
Tax Benefits	Capital gains rates	Capital gains rates	Tax-deferred growth	Tax-free growth and withdrawals	N/A
Contribution Limit (2024)	Unlimited	Unlimited	\$7,000 (under 50)	\$7,000 (under 50)	N/A
Best For	General investing	Couples, partners	Retirement savings	Flexible retirement savings	Daily banking needs

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